

SOCIETY OF BEHAVIORAL MEDICINE (SBM)

Proven Science—Better Health Giving Campaign



STOCK TRANSFER FORM

DONOR INFORMATION (please print or type)

Donor's Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

E-mail: _____ Phone: _____ Fax: _____

BROKER INFORMATION (please print or type)

Broker's Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

E-mail: _____ Phone: _____ Fax: _____

GIFT DESIGNATION

General Fund Leadership Development Fund Science Communication Fund Policy Advocacy Fund

If you choose not to enter a designation, your donation will be applied to the General Fund

STOCK TRANSFER INFORMATION (please print or type)

Please transfer the listed stocks from my account to SBM's Capital Counsel, The Bank of New York Mellon, National Association (BNY Mellon, N.A.)

Name of Stock	Number of Shares	Date of Transfer	Value at Transfer

Authorized Signature (Donor) _____ Date: _____

Authorized Signature (Donor, Joint Owner) _____ Date: _____

Please return Stock Transfer form to: SBM

555 East Wells Street, Suite 1100
Milwaukee, WI 53202-3823
Telephone: (414) 918-3156
Fax: (414) 276-3349
info@sbm.org

Please provide this information to your broker:

DTC Number: 8420
Custody Account Number: UCC822302
Account Name: SOCIETY OF BEHAVIORAL
MEDICINE

For questions, your broker should contact:

Matthew Friedman
Capital Counsel LLC Investment Advisors
527 Madison Avenue, 19th Floor
New York, NY 10022
Phone: 212-350-1602
Fax: 212-371-5548
Email: mfriedman@capcounsel.com

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