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Integrating Physical Activity in Primary Care Practice

Running head: Guide to Physical Activity Counseling

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Abstract

Based on a collaborative symposium in 2014 hosted by the Society of Behavioral Medicine (SBM) and the American College of Sports Medicine (ACSM), this paper presents a model for physical activity counseling for primary care physicians (PCPs). Most United States adults do not meet national recommendations for physical activity levels. Socioecological factors drive differences in physical activity levels by geography, gender, age, and racial/ethnic group. The recent Patient Protection and Affordable Care Act (ACA) incentivizes PCPs to offer patients physical activity counseling. However, PCPs have reported socioecological barriers to physical activity counseling and also patient barriers to physical activity, spanning from the individual to the environmental (e.g., lack of safe spaces for physical activity), policy (e.g., reimbursement policies), and organizational (e.g., electronic medical record protocols, worksite norms/policies) levels. The aims of this paper are to: (1) discuss barriers to PCP counseling for physical activity; (2) provide evidence-based strategies and techniques to help PCPs address these counseling barriers; and (3) suggest practical steps for PCPs to counsel patients on physical activityusing strategies and supports from policy, the primary care team, and other support networks.

1	About half (49.6%) of US adults met the most recent (2008) Center for Disease
2	Control and Prevention's (CDC) Physical Activity Guidelines of at least 150 minutes
3	weekly of moderate or vigorous intensity aerobic physical activity. ¹ Even fewer adults
4	met the recommendations for strength training activities on two or more days of the
5	week (23.6% in 2012), and fewer still fulfilled both recommendations (20.3% in 2012).
6	Disparities in physical activity exist by socio-ecologic levels (i.e., individual, social, and
7	environmental levels of influence on behavior), including; geography, gender, age, and
8	racial/ethnic group. Physical activity rates are disproportionately lower among rural vs
9	urban residents, residents of the southwestern region of the U.S. vs other regions,
10	women vs men, older vs younger, and racial and ethnic minorities vs non-Hispanic
11	whites. ^{2,3} These disparities in physical activity underscore the importance of
12	incorporating patient socio-ecologic contexts, including their families, work, health care
13	systems, and neighborhoods, in physical activity counseling. ^{3,4}
14	The recent Patient Protection and Affordable Care Act (ACA) has incentivized
15	physical activity counseling by primary care physicians (PCPs). ⁵ Physical activity can be
16	promoted at multiple levels as described above. Given the inherent trust that patients
17	have in their PCPs, the PCP can play a central role in delivering effective physical
18	activity interventions. In 2015, an editorial by Berra et.al, ⁶ has reiterated the overall
19	message from a 2004 editorial by Blair, et.al, ⁷ which declared, "Just as weight is
20	addressed in some manner at nearly every physician visit, so should attention be given
21	to recommending the accumulation of 30 minutes a day of moderate intensity physical
22	activity at least 5 days of the week." This paper will assist the role of PCPs in taking
23	advantage of recent ACA incentives to promote physical activity by providing a step-by-

step guide to physical activity counseling that addresses socio-ecological barriers to the
uptake of regular and sustained physical activity and leverages community resources
that promote and support physical activity.

Despite evidence for the cost effectiveness of physical activity counseling in primary 27 care,⁸ only one-third of patients report the receipt of physical activity counseling by their 28 PCPs.^{9,10} PCPs face many barriers to counseling their patients on physical activity, 29 primarily due to time limitations, especially when trying to address multiple or complex 30 medical issues. PCPs address an average of three medical issues per patient visit, with 31 slightly higher averages for elderly and diabetic patients.¹¹ However, PCPs are in a 32 unique position to provide physical activity counseling because of their ability to reach a 33 large segment of the overall population, their role as a trusted source of health 34 information, and the range of other health professionals available within clinics.^{12,13} 35 A multi-level socio-ecologic approach¹⁴⁻¹⁷ to physical activity counseling can be 36 centered in the primary care setting as the PCP could provide a "prescription" (or brief 37 advice) for physical activity to help ready the patient for making changes in their current 38 levels and/or type of physical activity.¹⁸ The socio-ecologic approach can be integrated 39 with the well-known physical activity counseling approach using the 5 As--assess, 40 advise, agree, assist, and arrange -- a mnemonic that describes a sequence of 41 counseling behaviors that are meant to engage the patient in developing a specific, 42 safe, and realistic action plan for behavior change.¹² The 5 As have been used with 43 success for tobacco cessation.¹⁹ 44

45 Further, some evidence suggests that physical activity counseling is more effective 46 when delivered by trained counselors, to whom the provider could refer.^{10,20-22} The

PCP's time is also used more efficiently by connecting to resources within the practice, 47 particularly among fellow primary care team members. This approach, combined with 48 basic self-monitoring (e.g., wearable tracking devices or paper journals), community 49 resources, and follow-up with the PCP, can enhance motivation and increase self-50 awareness.²³ External resources like these may be more likely to be accepted if they 51 are suggested by the PCP, since patients tend to trust their PCPs the most for health 52 information.¹⁸ PCPs lack a practical approach to overcoming barriers to physical activity 53 counseling, which may be available by leveraging clinical and community resources. 54 The aims of this paper are to: (1) discuss barriers to PCP counseling for physical 55 activity; (2) provide a multilevel approach using evidence-based strategies and 56 techniques to help PCPs address counseling barriers; and (3) suggest practical steps 57 for PCPs to counsel patients on physical activity. 58

59 Evidence for the effectiveness of physical activity interventions in primary care

Findings on the impact of physical activity interventions in primary care have been 60 mixed, due to insufficient follow-up or a lack of clarity about intervention intensity.^{24,25} 61 Heath et.al (2012) examined systematic reviews of evidence-based physical activity 62 interventions, which found that more effective interventions addressed multiple levels of 63 change, including the individual, social, and environmental levels.²⁶ Given the power of 64 a PCP's prescription for physical activity, and the importance of multiple levels of 65 supportive resources, the integration of a multi-level approach to physical activity 66 counseling within primary care has the potential to favorably impact patient physical 67 activity levels.²⁶ 68

69 Barriers to implementing physical activitycounseling in primary care

PCPs face significant challenges to physical activity counseling. Major provider
 barriers to physical activity counseling include limited time, skills, reimbursement, reach,
 and routine screening for physical activity.

73 Lack of provider time

One of the primary barriers to physical activity counseling in primary practice is the 74 lack of adequate time to effectively counsel patients. Patient visits are typically brief and 75 often cover multiple health concerns.²⁷ A recent study on the effectiveness of using the 76 5 As for physical activity counseling reported a minimal impact on the overall length of 77 visits (83% spent less than five to six minutes on physical activity counseling).²⁸ Further, 78 the combination of initial brief counseling with the physician can be enhanced by 79 referrals to other resources, as discussed in a later section, since effective physical 80 activity counseling requires regular follow-up visits and/or contacts.¹⁰ 81

82 Lack of provider skills

PCPs often lack the training and skills to provide effective physical activity counseling.^{10,27} A recent study estimated that only 10 medical school programs provide training on physical activity, although program content is unstandardized.⁹ Because patients tend to place the most trust in health information from their PCPs, and a PCP prescription for physical activity has been found effective in increasing patient exercise, PCPs initiating the conversation with patients may have great impact on their physical activity levels.¹⁸

90 Cost/lack of provider reimbursement

Despite the recent recommendation by the U.S. Preventive Services Task Force (USPSTF) for routine obesity screening, reimbursement still poses a significant obstacle

to routine primary care screening and counseling for obesity, of which physical inactivity 93 is a major contributor. Although the Centers for Medicare and Medicaid Services (CMS) 94 now offers coverage for obesity counseling, it must be provided on-site and by high-95 level primary care providers [i.e., physicians, nurse practitioners (NPs), or physician 96 assistants]. This coverage excludes services provided by other trained health care 97 professionals as well as services provided by phone or in a community setting. This 98 exclusion applies despite evidence that patients have improved their physical activity 99 levels with trained non-physician providers, sometimes with even greater results.^{10,20-22} 100 The lack of reimbursement for physical activity counseling for non-obese patients, who 101 102 are not necessarily seeking weight loss, is a further challenge since physical activity is important regardless of weight status. Due to some ongoing challenges with 103 reimbursement, it may be cost-effective to incorporate community referrals and other 104 resources to supplement provider counseling.^{8,29} 105

106 Lack of provider reach to at-risk patients

Primary care practices are considered an ideal location for preventive services such as physical activity counseling because of the providers' ability to potentially reach broad segments of the population through patient visits. With Accountable Care Organizations, providers are responsible for a panel of patients, both those seen in the office and those not. By integrating community resources into primary care physical activity counseling, providers are able to also potentially reach individuals who do not regularly seek primary care.

114

Lack of routine patient screening for physical activity in primary care practices

Physical activity screening is the first part of physical activity counseling, so 115 incorporating routine physical activity screening in primary care would create an 116 opportunity for PCPs to provide physical activity counseling. Moreover, the routinization 117 of physical activity screening will help patients to then see how physical activity is an 118 important indicator of health. The National physical activity Plan supports prioritizing the 119 addition of physical activity as a vital sign, but routine physical activity screening is rare 120 in actual practice.^{30,31} Only a few organizations, such as Kaiser Permanente, currently 121 screen all patients for their participation in physical activity.³² The first A of the 5As 122 counseling framework incorporates regular physical activity screening and charting, 123 alongside the other vitals during the same office visit. 124

125 Patient barriers to physical activity

Counseling patients about physical activity may reveal a number of barriers to 126 physical activity including limited time, fatigue, family obligations (especially for 127 caregivers), or other competing priorities.³³ They may be hesitant to try to increase their 128 physical activity if they think that it will be too much of a time commitment,^{34,35} if they 129 lack safe paths or open spaces for activity away from traffic or gangs,³⁶ or if gyms are 130 too far to get to or costly.¹² Patients may also find it difficult to be active if they live in 131 areas where they don't see others being active, feel self-conscious about being active, 132 or do not enjoy physical activities alone.^{33,35} The following section describes resources 133 to help address each of these patient barriers to physical activity. 134

Multi-level approaches to overcome barriers to physical activity and physical activity counseling

Interventions at multiple levels of the socioecological framework can help to
overcome many of the barriers described above, namely provider time and training. The
PCP and the primary care team can serve as the hub for physical activity counseling,
while resources at other levels (e.g., policy, organizations, community) can help patients
to enact and sustain changes in physical activity. The following sections describe how
providers might utilize these different resources (see Table 1) as well as how they might
be incorporated into counseling (see Figure 1).

144 *Primary care practice organizations*

Within primary care practices, physical activity screening is the simplest way to 145 146 begin a conversation about the importance of physical activity (regardless of weight status) by asking patients about their current physical activity levels. This is especially 147 beneficial to providers who may not otherwise be comfortable initiating this conversation 148 149 with the patient. Additionally, standardizing the inclusion of physical activity screening with each visit can help to emphasize the important relationship between physical 150 activity and health for patients. The MOHR (My Own Health Record) project is an 151 example of how to use routine physical activity screening in primary care to increase 152 physical activity screening, goal setting, and patient perception of improvement.³⁷ 153 Another example of how to implement practice-wide changes to increase patient 154 physical activity levels is *Move More*, a multilevel physical activity intervention that 155 combines clinic staff, participant group meetings, and health policy changes.³⁸ Kaiser 156 Permanente's Rx2Move campaign notes that the screening process takes less than a 157 minute (www.kpihp.org/rx2move/). 158

159 *Primary care teams*

Given the limited time that providers have with patients, the use of primary care 160 teams may reduce individual burden and expand the range of expertise available to 161 each patient for physical activity counseling. Depending on available resources, team 162 members can leverage existing chronic disease management programs and well visits, 163 especially with the increased use of patient-centered medical home approaches to 164 patient care.³⁹ For example, PCPs may work in tandem with other primary care team 165 members so that the NP may administer the routine physical activity screening, the PCP 166 may write the prescription to exercise, the exercise physiologist or trainer may create an 167 individualized exercise plan, and the behavioral counselor may follow-up with the 168 patient and refer him/her to local physical activity resources, depending on patient 169 readiness to exercise and preferred forms of physical activity.^{10,22} PCP-based physical 170 activity counseling may be more effective when combined with follow-up and community 171 support: short-term benefits are seen when patients receive follow-up phone calls 172 regarding progress and supplemental written materials.²² 173

174 Individuals

PCPs may also want to discuss physical activity monitoring with patients, especially 175 given the growing popularity of, and advances in, wearable technology.⁴⁰⁻⁴² Self-176 monitoring can help patients to assess their current level of physical activity and 177 facilitate goal setting to increase their levels of physical activity. Physical activity self-178 monitoring tools range from basic pedometers to smartphone apps to wearable devices 179 that can also monitor sleep and heart rate.^{43,44} A reported 82% of Americans have a 180 cell phone,⁴⁵ which provides multiple opportunities to communicate with others about 181 physical activity, search for medical advice, and monitor personal health information.⁴⁶ 182

This can reduce the amount of face-to-face time required for patient monitoring²¹ and facilitate patient-provider communication about physical activity. These devices also provide immediate feedback about patients' physical activitylevels, supporting their selfregulation of their physical activity behaviors,⁴⁷ and can also connect patients to online communities for support.

188 Support systems of Families, Friends, and Co-Workers and Others

As part of the physical activity counseling, the PCP can ask about the patient's 189 support system and how that might impact any new physical activity habits. This support 190 system (e.g., family, friends, co-workers, and others) might be supportive of new 191 physical activity habits (e.g., joining the patient in new activities, providing childcare to 192 give the patient time for exercise) or discouraging (e.g., complaining that physical 193 activity takes away from family time).⁴⁸⁻⁵⁰ For individuals without a local support system 194 195 or with unsupportive friends and family, virtual support groups available through fitness websites, apps, and forums are increasingly popular.⁵¹ These support systems enable 196 the patient and his/her supports to challenge and motivate each other to make and 197 adhere to physical activity -related goals.⁵² 198

199 Local community resources

PCPs can identify relevant community resources for their patients via their local
 health department, local health-focused community organizations, as well as campaigns
 from national organizations such as ACSM's global initiative Exercise is Medicine (EIM)
 (www.exerciseismedicine.org) and Kaiser Permanente's Rx2Move
 (www.kpihp.org/rx2move/). Community-wide initiatives (e.g., walk-a-thons or weight loss

challenges) have increased physical activity across entire communities.^{53,54} In addition,

local parks, civic organizations, adult schools, community colleges or other community 206 groups (e.g., YMCAs, Silver Sneakers) may offer free or low-cost activities and classes 207 for adults, led by community members. A primary care team member, such as a medical 208 assistant, may be interested in compiling local resources for providers to then refer 209 patients. Community resources capitalize on existing social networks to support 210 individual health behavior changes⁵⁵ and may also address unique patient barriers, 211 such as the need for safe spaces or child care.^{54,56,57} Provider endorsements can help 212 to lend legitimacy to these programs to increase patient uptake. 213

214 Worksites

PCPs may also suggest that patients use physical activity resources provided at 215 work. Adults in the U.S. now spend a large portion of their time at the workplace, so 216 workplace interventions may reduce time- or location-based barriers to increasing daily 217 218 physical activity, workplace resources may include: standing or treadmill desks, walking meetings, brief activity breaks during long meetings, walking during lunch breaks, 219 workplace-sponsored activity classes (e.g., yoga) and prompts to use the stairs instead 220 of the elevator.⁵⁸ Some workplaces may allow extended lunch breaks or flexible work 221 hours or discounted gym memberships in order to facilitate their employees' abilities to 222 exercise before, during, or after work without adding extra transit time and/or expenses 223 associated with off-site gym memberships. 59-61 224

225 National health care organizations

As mentioned earlier, EIM promotes a standardized approach to systematically assess and prescribe physical activity to patients.^{31,62} Early EIM pilot work has indicated that physical activity screening is best used when integrated into the EMR system as a

required response.⁶³ In the U.S., anecdotal evidence suggests that EIM-involved PCPs
have other team members assess patient physical activity, while PCPs in countries with
longer office visits tend to assess the patients themselves. EIM has provided
credentialed exercise professionals for community referrals, which could contribute to
standard, higher quality physical activity care.

234 Health Policies

Policy-based interventions can support PCP efforts to counsel patients about physical activity. For example, the ACA requires employer-sponsored group health plans and private health insurance policies to cover preventive health services without cost sharing.⁶ On a national level, Michelle Obama and the Partnership for a Healthier America have established *Let's Move!* to promote physical activity among children and their caregivers, which has led to branded physical activity challenges and informational videos that are easily accessible and shared through social media (e.g., YouTube).⁶⁴

242 PCP approach to multi-level physical activity counseling using the 5 As

We have described various multi-level strategies and supports for patients to 243 increase their physical activity. The PCP is key to this multi-level approach, using the 5 244 As to guide the conversation from the initial assessment of current physical activity 245 levels through arranging follow-ups to assess physical activity (see Figure 1 for sample 246 dialogue).⁵ Studies indicate that most counseling sessions focus on the first two As 247 (assess physical activity levels, advise about increasing physical activity while not 248 addressing the last three As (agree on physical activity goals, assist with connecting 249 patients with physical activity resources, arrange for follow-ups about physical 250 activity).⁶⁵ This finding has been attributable primarily to the PCP and organizational 251

- barriers previously mentioned. The multilevel approach to physical activity counselingas described in this paper could help to reduce these barriers (see Table 1).
- 254 **Discussion and Conclusions**

Despite the numerous barriers that patients face with increasing physical activity, 255 and providers face with counseling patients about physical activity, taking a multilevel 256 approach can help increase supports for routinizing physical activity among patients. 257 CMS now provides some reimbursement for on-site physical activity counseling by 258 physicians and other high-level providers. With system-wide structural supports, such 259 as EMRs or routine physical activity screening, discussions about physical activity will 260 be more easily integrated into patient visits. With increased PCP awareness of 261 community resources for physical activity, patients can be referred to widely-available 262 and exercise classes and support groups that are low cost for both patients and 263 provider organizations. Worksites may provide wellness programs, social support for 264 physical activity, and opportunities for physical activity throughout the day. Primary care 265 teams can work together to integrate physical activity into routine care at the initial and 266 follow-up visits. Patient supports, such as the use of self-monitoring devices or 267 community resources, can help guide the patient-provider conversations about physical 268 activity and how patients can increase their physical activity with the support of their 269 family/friends and co-workers. 270

The PCP plays a central role in this multilevel approach to physical activity counseling, from helping patients to understand the importance of physical activity to connecting them with various resources for physical activity. Using the range of supports for physical activity available at each of these socio-ecological levels can help

- to increase physical activity counseling in primary care, increase physical activity by
- 276 patients, and sustain these positive behaviors.

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Barriers	Supports
Organizations	Policy
Primary care practices (insufficient cost/reimbursement for physical activity	PPACA (mandate for physical activity counseling)
counseling)	EIM (promote routine physical activity screening)
Community-based organizations and	
worksites (insufficient prioritizing of physical activity resources)	Let's Move (changing social norms)
······	Rx2Move (resources for providers)
Provider	Organizations
Insufficient time	Team-based care
	Routine physical activity screening
Insufficient training	Team-based care
	Community referrals
	5 As counseling
Patient	Community
Insufficient time	Resources (low-cost physical activity
Insufficient resources	opportunities in the community, physical activity monitoring devices, etc.)
Insufficient social support	Social support (community groups, online groups)

Table 1. Multi-level Supports to Address Barriers to Physical ActivityInterventions

Figure 1. How To Use the 5As in Physical Activity Counseling

Physical activity level

Assess Physical abilities

Beliefs and knowledge

Individual

"How much exercise do you currently get each day?"

"What kinds of things make it hard to exercise?"

Health Policy

"The national guidelines recommend at least 150 minutes of moderate activity each week. I strongly recommend that you begin to move around more regularly. We always recommend starting from where you are and building up slowly."

Social Support

"I understand that you have a busy work and family schedule. How do you feel about starting with 20-minute walks for 3 days next week? Maybe you could also use that time to spend with your daughter?"

Community Resources

"Do you have a gym, park, trail system, or other safe place to be active near your home or workplace?"

Provider/Team

"We would like to hear about how the walking is going for you. The nurse will call you in one week to check in and see if you have any questions or concerns."

Health risks

Advise Benefits of change

Appropriate "dose" of physical activity

Co-develop personalized action plan

Agree

Assist

Set specific physical activity goals based on interests and confidence level

Identify barriers and create strategies to address them

Identify resources for physical activity and social support

Arrange

visits, phone calls, text messages) Check on progress/ maintenance of

Specify plan for follow-up (e.g.,

physical activity change

Integrating Physical Activity in Primary Care Practice

Clinical Highlights:

- There are high rates of physical inactivity in the general population.
- Disparities exist in physical activity rates by race/ethnicity, gender, age, and region.
- The primary care setting is ideal for physical activity counseling.
- A multi-level approach helps physicians to provide physical activity counseling.

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